

chargeable to the capital account for the Project or which would be so chargeable either with a proper election by a taxpayer or but for a proper election by a taxpayer to deduct such amounts; and (iii) are paid or incurred by the Corporation or any related person, as such term is employed in IRC Section 103, after March 26, 1984.

"Registered Owner" shall mean the Person or Persons in whose name or names a particular Note shall be registered on the Note Register.

"Requisition Certificate" shall mean a certificate substantially in the form of Exhibit D to the Indenture.

"Series A Note" shall mean the \$6,300,000 "City of Greenville, South Carolina, Industrial Development Revenue Note (The Vitamin Company, Inc. Project) 1984, Series A," authorized, executed and delivered by the Issuer and delivered under the Indenture and any notes, executed and delivered under the Indenture in lieu of or in substitution therefor.

"Series B Note" shall mean the \$2,000,000 "City of Greenville, South Carolina, Industrial Development Revenue Note (The Vitamin Company, Inc. Project) 1984, Series B," authorized, executed and delivered by the Issuer and delivered under the Indenture and any notes, executed and delivered under the Indenture in lieu of or in substitution therefor.

"State" shall mean the State of South Carolina.